

Quant-Funda

Fiem Industries Ltd.

27th October 2025

Sector: Auto Components & Equipment

Security Not Under ASM:

LTP	Recommendation	Target	Stop Loss	Return
Rs. 2,014	Buy between Rs.2,000-2,050	Rs.2,500	Rs.1,828	+24%
SENSEX	Market Cap	NSE Code	BSE Code	Time Frame
84,212	Rs.5,493cr	FIEMIND	532768	3-6 Months

Data as of: 24-10-2025

52W H/L	Group	F&O Listed	Div. Yield	D/E
Rs.2,276/Rs.1,156	B	No	1.5%	0.02
Standalone (Rs.cr)		FY25A	FY26E	FY27E
Revenue	2,405	2,806	3,223	
Growth (%)	19	17	15	
EBITDA	323	379	438	
EBITDA Margin(%)	13.4	13.5	13.6	
Adj. PAT	204	240	279	
Growth (%)	23	17	17	
EPS	79	92	107	
Growth (%)	23	17	17	
RoE (%)	21.3	20.8	20.7	
Valuation	FY25A	FY26E	FY27E	
P/E (x)	26	22	19	
Price/Book Value	5.2	4.5	3.9	
EV/EBITDA	10.6	13.4	11.7	
Price Performance	3 Month	6 Month	1 Year	
Absolute Return (%)	1.4	34.0	33.7	
Absolute Sensex (%)	3.4	5.0	6.1	
Shareholding (%)	Q3FY25	Q4FY25	Q1FY26	
Promoters	58.9	58.9	54.5	
FII's	2.99	4.68	7.19	
MFs/Institutions	7.05	8.51	10.05	
Public	30.9	27.8	28.2	
Total	100.0	100.0	100.0	
Promoter pledge	NIL	NIL	NIL	

Price Chart



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Glossary: Please Visit: <https://www.geojit.com/ResearchReport/Technical-Glossary.pdf>

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